

# Firm Profile

**D**opkins & Company, LLP is a locally owned certified public accounting and consulting firm. We have been serving the accounting, tax and business consulting needs for businesses, exempt organizations and individuals since our foundation by Leonard Dopkins in 1955.

As one of the largest accounting firms in Western New York, our industry-focused practice combines concentrated areas of expertise with the understanding of today's economic environment. We have the ability to be innovative in our approach and be flexible in our delivery of services based on the best needs of every client.

In addition to traditional auditing, accounting and tax support, we have remained on the pulse of business and routinely add services to more effectively meet the needs of our clients. These include business consulting, internal control assessments, forensic accounting services, business valuation, and wealth management.

As a member of the American Institute of Certified Public Accountants (AICPA), Dopkins must undergo a rigorous Peer Review during which an independent firm examines our operating procedures to assure that our engagements are performed in accordance with professional standards. We are proud to consistently receive the highest designation available from the AICPA's National Peer Review Committee.

As we look to the future, we continue to build on the core values established by Mr. Dopkins: a "One Firm" approach that aligns a client-centered business practice with a passion about people, while striving to reach the highest level of professional standards, ethics and integrity.

## Our Services

- Assurance Services
- Change Management
- Client Accounting & Advisory Solution
- Cloud ERP Solutions
- Dopkins Capital Advisors
- Forensic Services
- General Business Consulting
- Internal Audit Support
- Not-for-Profit Health and Human Services
- International Business
- Mergers & Acquisitions
- Research and Development (R&D) Tax Credits
- Risk Advisory Services
- Succession Planning
- Tax Planning, Preparation & Specialized Tax Consulting
- Transaction Advisory Services
- Valuation Advisory Services
- Wealth Management

## Industries We Serve

- Auto Dealerships
- Charities & Tax Exempt Organizations
- Construction
- Employee Benefit Plans
- Family Owned Businesses
- Financial Services
- Food and Agri-Business
- Health Care / Medical
- Information Security
- Insurance Companies
- Life Sciences
- Manufacturing
- Real Estate Developers
- Wholesale Distribution
- Wineries, Craft Beer and Spirits