

# THOMAS J. EMMERLING PhD, CFA®, CVA®

## Partner, Dopkins Capital Advisors

As the Partner in charge of Dopkins Capital Advisors, Tom counsels clients across a wide variety of industries in their strategic planning and execution of divestiture transactions. His proactive approach aids clients in the complex and often lengthy process as they prepare to transition their businesses to new ownership.

Prior to joining Dopkins in 2024, Tom was a Senior Associate at Paramax Corporation, where he advised clients from a wide spectrum of industry sectors on M&A transactions. During his previous experience at M&T Bank as a Senior Quantitative Risk Analyst, Tom provided financial modeling expertise to the Commercial Bank to monitor credit risk and assess profitability of its tax credit investment portfolio.

At the beginning of his career Tom spent seven years teaching and conducting academic research as a faculty professor at the University of Michigan, Syracuse University, and Baruch College. Tom has taught over fifteen courses in mathematical finance, fixed income securities and regression analysis at both the undergraduate and graduate levels. As a researcher, Tom has six publications to date in peer-reviewed financial and mathematics journals.

A Certified Valuation Analyst (CVA°), Tom is well-suited examine the financial health, marketability, and growth prospects to determine the fair value of a business. In addition, as a Chartered Financial Analyst (CFA°), Tom is uniquely qualified to provide business owners with an investment strategy and high-level investment management as they build, protect and transfer wealth.



#### **CONTACT**

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#### **EDUCATION**

- Ph.D., Boston University
- Master of Arts, Financial Mathematics and Statistics, Boston University
- Bachelor of Arts, Mathematics, summa cum laude,
   The College of the Holy Cross

### PRINCIPAL AREAS OF EXPERTISE

- Investment Banking
- Business Exit Planning
- Transaction Advisory Services
- Valuation Advisory Services