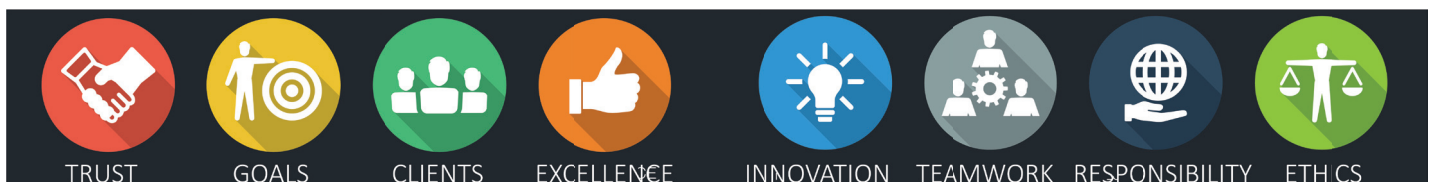


Our Service Commitments

You will be an important client to our Firm and we have assigned a service team comprised of some of our most experienced professionals. In that spirit, we offer our Firm Commitments to you:

- We will act with integrity, honesty and openness in everything we do for and with you.
- Our services and products will be of an exceptional quality and designed to assist you in achieving your goals.
- In responding to your needs, we will act as a team in all our dealings with you, and provide you access to our full range of expertise.
- We will provide consistent and proactive communication throughout our relationship.
- We will meet the deadlines we mutually set.
- We will return your phone calls as soon as possible, but always before the end of the next business day.
- We will absolutely respect the confidentiality of our working relationship.
- You are the sole judge of our performance. If anything we do falls short of your expectations, we will – without question – respect your right to withhold the fee.

OUR CORE VALUES



Dopkins Wealth Management, LLC is a registered investment advisor owned by the partners of Dopkins & Company, LLP.

Disclosure: This presentation and its contents are for informational purposes only and should not be used as the basis for investment decision. Additional information and disclosure on Dopkins Wealth is available via our Form ADV which is available upon request or at www.adviserinfo.sec.gov.